

VEGA DAILY

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October 9, 2026

VITAMIN

01

- China's first African Swine Fever (ASF) vaccine has entered the registration review stage, with approval expected in early 2027. Several recombinant subunit vaccine candidates have completed clinical trials and challenge studies, marking progress toward commercialization.
- Wens Foodstuff Group Co., Ltd. is advancing its poultry farming project in Vietnam, having completed team formation and registration of a wholly owned overseas subsidiary. The company plans to prioritize yellow-feather broilers suited to local preferences, targeting approximately 10% of Vietnam's yellow-feather broiler market in the medium to long term. Its strategy includes establishing breeder farms and introducing its proven contract farming model, feed formulations, and disease prevention standards.

AMINO ACID

02

The L-Lysine market remained subdued, with quotations around USD 850–880/MT. Producers are mainly fulfilling previous orders, with delivery schedules extending into November. Pre-holiday orders remained limited, while downstream buyers continued to purchase on a need basis.

API

03

- Zhejiang International Business Group plans to transfer its 6.16% stake in Zhejiang Hisun Pharmaceutical to Jinpu Zhezhan Equity Investment (Lishui) for approximately RMB 751 million.
- Amoxicillin quotations from major Chinese producers remained firm at around USD 24/KG, with limited low-priced supply and increased inquiries. Downstream purchasing remained focused on immediate demand, with producer supply being a key factor to monitor.

FOOD ADDITIVE

04

Creatine Monohydrate prices continued to rise amid higher Methylamine and Chloroacetic Acid costs. Producer quotations reached around USD 3.0–3.3/KG, with delivery schedules extending into late October. Prices are expected to remain firm in the near term.

Reported by Shea , Sharon and Faye

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